

ANNUAL REPORT

2020



GIVE.ADVOCATE.VOLUNTEER

PRESIDENT'S MESSAGE



Dear Friends,

As I finish up my tenure as Board President for the United Way of Naugatuck & Beacon Falls, I think back over ten years ago when I first volunteered on the Allocations Committee. That experience solidified my commitment to the United Way. Learning about the programs supported by our efforts and the impact they have on our community was an opportunity for me to tell the story. For that, I am grateful.

2020, the year of the COVID-19 Pandemic has a tremendous impact on our communities of Beacon Falls and Naugatuck. We had to adjust to a new way of living. Efforts driven by Board member Jonathan Farmer, we began a fundraising drive to raise dollars for our COVID-19 Relief Fund. This fund helped those individuals/families who were impacted by the virus. With the loss

of employment, loss of childcare and being infected by the virus, individuals and families who qualified received help with rent, food, and utilities. The Fund raised over \$59,000 and to date distributed over \$36,000. We partnered with Bank of America, Naugatuck Rotary Club and Pratt & Whitney to help distribute Personal Protection Equipment such as masks, hand sanitizer, and gloves. Volunteers grocery shopped and delivered for those most at risk. An amazing task from our amazing community.

We had a unique campaign season, with the restrictions in place, soliciting in the traditional way was not possible. Led by Campaign Co Chairs Donna Andrew and John McCormack and their team of volunteers they worked creatively and consistently to reach our goal. We received a \$25,000 donation from Drew International when they opened their new corporate headquarters in Naugatuck and an additional \$30,000 from the Ion Bank Foundation. These donations helped United Way reach its goal and make up the loss from our special events not held in 2020. A very special thank you to Donna and John for stepping up at that difficult time and for staying on for an additional year. We will see them for our 2021 Campaign.

Our Allocations Committee, led by Stephen Pretto, once again, spent many hours reviewing applications for funding. We are truly thankful for their commitment and time given to this important process.

The Marketing Committee, led by Marylou Cunningham, had another productive year. This hardworking committee continues to promote our United Way with informational materials which focus on the United Way's volunteers, donors, and partner agencies. We are fortunate to have these dedicated volunteers working with us.

Please join me in especially thanking both Executive Director Lisa Shappy and Finance Director Beth Mongelluzzo for their continued commitment, and for being such incredible role models in our community.

I am sincerely grateful to all of you for making my experience with the United Way of Naugatuck and Beacon Falls wonderful. Thank you to our donors, corporate sponsors, volunteers, partner agencies and staff. Live United.

Sincerely,
Kenneth J. Healy
President
Board of Directors

CAMPAIGN CHAIR MESSAGE



Dear Friends,

It has been an honor to serve as the 2019 Campaign Chair. We were fortunate to have a dedicated campaign team who worked tirelessly to reach our goal of \$415,000. Reaching our goal has allowed us to continue our partnership with the agencies that support our neighbors, families, and friends meet their basic needs, increase their financial and emotional stability, and ultimately become more self-sufficient.

I am truly grateful to those involved with making this year's campaign a success. Much of this hard work is completed behind the scenes and goes without recognition. The members of the Campaign Team, Marketing Committee, Allocations Committee, and Special Events Committee work tirelessly to advance the mission of the United Way of Naugatuck and Beacon Falls.

I appreciate this opportunity to be part of the United Way of Naugatuck and Beacon Falls. I want to offer a sincere thank you to the Board of Directors, our Executive Director, Lisa Shappy, and Finance Director, Beth Mongelluzzo.

Lastly, I want to thank all of the contributors to the United Way of Naugatuck and Beacon Falls. Thank you for making this year such a success. United Way is working to advance the common good. Each of us has special talents and things we can do to help. Please continue to put your talents to work and Live United!

Sincerely,

Marcelo Martins
Campaign Chair

CAMPAIGN AWARDS

	2019	2020
Corporate & Industry	195,230	228,607
Retail/Community Care Day	12,585	7,751
Education	14,059	5,672
Government	6,447	8,939
Professional	25,069	28,069
Special Events & Misc.	59,971	25,015
Special Gifts & Non Profits	20,990	61,053
Out of Area	12,212	35,473
Projections for various Divisions	68,437	14,421
Total	415,000	415,000

CAMPAIGN CABINET

Campaign Co-Chairs

Donna Andrew
Flabeg Technical Glass

John McCormack
State Farm - McCormack
Insurance Agency

Business Professionals

Attorney Tim Fitzpatrick
Fitzpatrick, Mariano,
Santos and Sousa

Attorney Kevin McSherry
McSherry Law Office

Medical Professionals

Dr. Alicia Almeida
Dr. J. Michael Elser

Government

Lori Rotella
Borough of Naugatuck

Education

Johnna Hunt
Hillside Intermediate

Eileen Mezzo
City Hill Middle School

Clubs & Organizations

Michele McDougall
Community Volunteer

Special Gifts

Joan Andrew
Community Volunteer

Salem Society

Rebecca Zandvliet
Coldwell Banker Realty 2000

Community Care Day & Retail

Sarah Callahan
Ion Bank

Marco Nardelli
Nardelli's Grinder Shoppe

Sorrina Salvatore
Ion Bank

Special Events

Donna Andrew
Flabeg Technical Glass,
US Corp.

Courtney Ligi
Community Volunteer

Kimberly Ostuno
State of Connecticut

Laurie Yelding
GHP Media

SALEM SOCIETY

Thank you to our Salem Society Members (as of 5/18/21)

Benefactor

Mrs. Mary Elizabeth
Mannweiler (Gordon B.
Mannweiler Endowment
Fund)
Mrs. & Mrs. Anthony R.
Edwards
(Designated Fund)

Tocqueville (\$10,000 or
more)
David & Pamela Rotatori

Platinum (\$5,000-\$9,999)
Jayne Kelly
John McCormack
Dana Silva

Gold (\$2,500-\$4,999)
Paige & Tom Bennett
Mr. & Mrs. Joseph Carlson II
John & Dr. Laura Dake Roche
Dawn Derwin
David Drescher
Ginger & Edward Fennell
Paul Fitzpatrick
Marcelo Martins
Kathleen McPadden
Bob & Eileen Mezzo
Mark & Nichol Yanarella
Ms. Laurie Yelding & Mr.
David Brinckerhoff
Rebecca & Peter Zandvliet

Silver (\$1,000-\$2,499)
Anonymous (1)
Jason Alford
Joanne Allison
Alicia C. Almeida, DMD
Terry Barber
Nancy Bernard
Scott Bloise
Gerry & Caren Bouchard
Norman Chouinard
Mary Connolly

Michael & Tiffany Deitelbaum
Alison & Tony Edwards
John W. Ford
Mr. & Mrs. James Goggin
Brendan Goodrich
Tricia Gordon
Matthew S. Hallet
Suzanne & Brian Hardy
Ann L. Hofmann
Steven & Johnna Hunt
John Jayne
Kim Karl
Karen & Kevin King
Ms. Thecla Kirby
Kathy LaGrave
Peter J. Meleschnig
Allan V. & Maria Monteiro
Dr. & Mrs. Robert J. Prifty
Paul T. & Michele Russell
James Trzaski
Louis & Feriale Yan
Jason & Jennifer Zbell

Bronze (\$500-\$999)
Anonymous (4)
Jennifer G. Almanza
Jason Apruzzese
Kerri E. Bastien
Alice & Andrew Bertola
Kelly Black
Scott Bowman
Elizabeth & Charles Boulter III
Stephanie Bruno
Megan Charette
Nancy Clarke
Karen Critelli
Attorney Frederick Dlugokecki
Dr. & Mrs. Geoffrey
Drawbridge
Dr. J. Michael & Sheila Elser
Nancy Fay
Mr. & Mrs. Joseph L. Ferry, Jr.
Christine Festa
Sean Fogarty
Laura Gallinoto
Sreekanth Garla

Jacqueline Hawes
Kenneth J. & Miranda Healy
Jeffrey Hernandez
N. Warren Hess
Stephen Kohlhasse
Deborah Lorensen
Kathleen Lengyel
Manuel & Zulmira Martins
Dr. Robert Matusz
Attorney Kevin H. McSherry
Kathy Morrissey
Morrissey, Morrissey &
Rydzik
Lorraine & James Nemec
Richard Nemec
Thomas O'Neil
Kevin Nixon, Jr.
James Oliveria
Albert J. Nitowski
Robert W. Perry
Craig Porter
John Pretto
Ron & Janice Pugliese
David & Laurie Rogers
Jennifer A. Rowland
Robert Rowland
Martin Saewe
Vincent Saggese
Michele Salomoni
Attorney Carlos & Melissa
Santos
Scott M. & Lisa A. Shappy
Robert Sinagra
Vincent Siefert
Kelly Smith
Michelle Smith
Gary Steck
Mrs. Jeanne Sutherland
Tiffany Swiation
Maria Tapia
Dr. Ralph Tremeglio
Genie Tricarico
Kristen M. Torrens
Frank & Debbie Wheelahan
Jobeth Woodward

2020 TREASURER'S REPORT



DANA SILVA

2020 Campaign Pledges		\$415,000
COVID Relief Fund		\$60,000
	Total Funds Available:	\$475,000
ALLOCATION OF FUNDS		
2020 Agency Allocations		\$218,715
2020 Agency Allocations - Donor Designated		81,358
2020 Campaign Shrinkage Allowance		12,000
2020 Office Budget Appropriation		95,192
COVID Relief Fund		60,000
Unappropriated Funds		7,735
	Total Funds Allocated:	\$475,000
Statement of Condition		
CASH AND RECEIVABLES		
Cash on Hand		\$116,127
Pledges Receivable "2021"	\$318,302	
Shrinkage Allowance	(12,000)	306,302
Pledges Receivable "2020"	35,967	
Shrinkage Allowance	(14,321)	21,646
	Total Assets:	\$444,076

COMMITMENTS		
Agency Allocations		\$219,215
Agency Allocations - Donor Designated		82,358
Office Budget Appropriation		95,192
Other Liabilities		(0.32)
Unappropriated Funds		7,735
Naugatuck Direct Assistance Fund		35,598
Education Fund		3,978
	Total Liabilities:	\$444,076
2020 Operating Expenses		
Salaries		\$66,310
Payroll Taxes & Insurance		5,892
Dues - United Way Worldwide		4,279
Printing & Advertising		708
Employee Benefits		3,315
Professional Fees		3,000
Office & Campaign Supplies		826
Telephone		1,637
Postage		671
Dues & Membership		895
Office Equipment		1,570
Insurance		2,830
Awards		430
Meetings & Travel		65
License & Fees		100
Miscellaneous		66
	Total Operating Expenses:	\$92,593

ALLOCATION'S REPORT

Education	
Connecticut Partnership for Children	
Naugatuck Partnership	4,610
Transition to Kindergarten	1,000
Hidden Acres Therapeutic Riding Center	\$16,268
Kelly's Kids	4,726
Naugatuck Babe Ruth League	1,000
Naugatuck Beacon Falls Scouting Fund	250
Naugatuck Campership Fund	8,000
Naugatuck YMCA	
Youth Development	22,840
Youth Enrichment	20,000
Naugatuck Youth Services	
Peer Mentoring	4,587
Youth Leadership Development	3,500
Nutmeg Big Brothers/Big Sisters - Mentoring	1,000
Union City Little League	1,226
Total Education	\$89,007
Basic Needs	
211 Info Line	\$3,423
American Red Cross	
Disaster Services	6,204
Service to Armed Forces	1,000
Catholic Charities - Behavioral Health	15,500
Connecticut Food Bank - Mobile Food Pantry	3,000

Naugatuck Partnership for Children	
Diaper Bank	1,500
School Based Food Pantry	1,500
Naugatuck YMCA	
Active Older Adults	10,000
Open Door Financial Assistance	17,145
Safe Haven	
Sexual Assault Crisis Service	13,420
Community Education Program	4,000
Salvation Army - Comprehensive Emergency Assistance	15,500
Wellmore Behavioral Health	
Adult Outpatient Intensive Service	27,963
Childrens Outpatient	20,000
Emergency Mobile Psychiatric Services	6,000
Total Basic Needs	\$146,156
Financial Stability	
Literacy Volunteers of Greater Waterbury	
Adult Literacy	\$5,000
Connecticut Association for Human Services	
Volunteer Income Tax Assistance	1,000
Total Financial Stability	\$6,000
Total	\$241,162.50
Other Designations	\$82,357.69
Total Amount Distributed	\$323,520.19

ALLOCATION'S COMMITTEE

Mary Connolly Community Caring Award

Donna Andrew

Flabeg Technical Glass

Stephen Pretto – Chair

Goldenrod Corporation

Laurie Yelding

GHP Media

John McCormack

State Farm - McCormack
Insurance Agency

Allan Monteiro

Ion Bank

Kimberly Santulli

State of Connecticut

Jennifer Zbell

Aetna



Coleen Grommisch was raised and educated in New York. She moved to Connecticut in 1988 with her husband Thomas and started their family. They are the fortunate parents of Brittany, Abbey and Colin.

Coleen has been employed with Naugatuck Public Schools for 20 years, currently as a Human Resource Coordinator.

Coleen began her volunteer work at Maple Hill, starting with the Playground Committee, later as a member and officer of the Parent Teacher Organization. While at Maple Hill, Kindergarten Teacher Nichol Yanarella introduced her to the United Way, where she served on the Allocations Committee under the direction of Mary Connolly. Since then she has served on the United Way

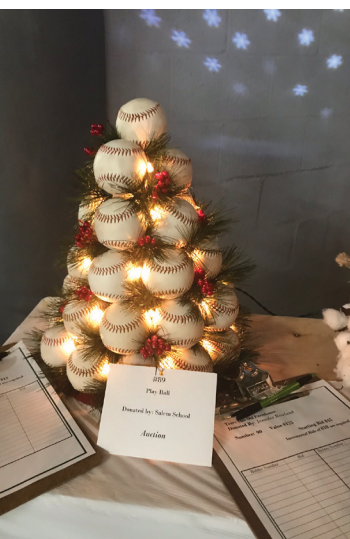
Board of Directors for six years, has volunteered at the Golf Tournament, Car Show, and is a Tri-Chair of Festival of Trees. Coleen has served on Naugatuck Beacon Falls Campership Committee for 15 years and is currently the President.

Along with her husband, they oversaw the Sao Paio Soccer Tournament concessions for many years with Naugatuck Youth Soccer. Coleen also served as the Team Manager for her daughter's travel soccer team for five years. After moving to Prospect, she supported her children by being the Woodland Touchdown Club President for one year and Finish Line Track Club President for three years.

Having served on the Allocations Committee numerous times and getting the opportunity to visit the many organizations United Way supports. Coleen has seen the impact the United Way makes on the community. She continues to be involved with United Way because it keeps her in touch with the ongoing needs of the community.

PREVIOUS RECIPIENTS

1999	Mary H. Connolly	2009	Kathleen McPadden
2000	Anne M. Butler	2010	Laurie Yelding
2001	Ronald D. Lengyel	2011	Kevin M. DelGobbo
2002	Jeffery T. Witherwax	2012	Lee R. Schlesinger
2003	William N. Villano	2013	Donna Andrew
2004	Anthony R. Edwards	2014	Jim & Susan Goggin
2005	Viva Brockman Harris	2015	Rebecca & Peter Zandvliet
2006	Mark & Nichol Yanarella	2016	Karen Ambari Longo
2007	Marcelo Martins	2017	Pat Peterson
2008	Caren G. Bouchard	2018	Stephen Pretto



Marketing Chair Message



Dear Friends,

It is with great pleasure that I serve as Chair of the Marketing Committee for the United Way of Naugatuck & Beacon Falls. I am proud to be associated with such a wonderful organization that helps so many people in need.

I would like to acknowledge the 2020-2021 Campaign Co-Chairs, Donna Andrew and John McCormack, and the entire campaign team for all their time, hard work and determination that helped them achieve the goal of raising \$415,000 for our community. Their hard work, dedication and perseverance saw us through an extraordinary difficult year to fundraise with the COVID-19 pandemic to contend with. The Marketing Committee is pleased to support the efforts of the campaign team with the various fundraising events that helps us help those in need in our community. We continually strive to advance the common good by increasing opportunities for children and youth to succeed, helping people become more self-sufficient in meeting their basic needs and increasing their financial stability.

A special thank you to our partner agencies for all the support and critical services they provide to those in need, especially when state funding for these agencies continues to be a challenge. Although this past year was challenging for all of us, our partner agencies that provide critical services to the community, never faltered and were still able to provide services to the people who need it the most.

A heartfelt thank you to the Citizen's News and the Republican American for their generous donation of advertising space to help spread the word about our fundraising events and campaign updates.

I also want to send a huge shoutout with sincere thanks Brianna Mancini from Ion Bank for all her time and talent to design our ads, brochures, and this Annual Report.

We are extremely grateful to the many companies, their employees, and citizens of the community that generously support us financially as well as donating their time and talents throughout the year.

Even though the past year was a difficult one, we persevered and reached our campaign goal. We are grateful for all the participation and support from the community to help us raise funds and reach our campaign goal. We added a Corned Beef fundraiser to our events which was well received and a success. A sincere thank you to the Special Events Committee, along with the volunteers, donors and attendees that help make our events a success. Thank you to each and every one of you for making a difference and supporting our mission to Give, Advocate, Volunteer and to Live United.

Warm Regards,

Marylou Cunningham
Marketing Committee Chair

Nominating Committee

The Nominating Committee presents the following slate of Officers and Directors for election:

Officers

President
Allan Monteiro
Ion Bank

Vice President
John McCormack
State Farm - McCormack Insurance Agency

Treasurer
Dana Silva
Ion Bank

Secretary
Jennifer Zbell
Aetna

Ex-Officio
Kenneth J. Healy
Diversified Financial Solutions

Allocations/Community Impact
Stephen Pretto
Goldenrod Corporation

Campaign Chair
Donna Andrew
Flabeg Technical Glass
John McCormack
State Farm - McCormack Insurance Agency

Campaign Vice Chair
Vacant

Marketing & Communications
Marylou Cunningham
Ion Bank

Human Resources
Donna Andrew
Flabeg Technical Glass

Directors

Term Expiring 2021

Donna Andrew
Flabeg Technical Glass

Kenneth J. Healy
Diversified Financial Solutions

John McCormack
State Farm - McCormack Insurance Agency

Allan Monteiro
Ion Bank

Attorney Alicia K. Perillo
The Law Office of Alicia K. Perillo

Dana Silva
Ion Bank

Term Expiring 2022

Trisha Degennaro
Griffin Hospital

Jonathon Farmer
Cisco Systems

Courtney Ligi
Community Volunteer

Marcelo Martins
Luso Cleaning Service, LLC

Stephen Pretto
Goldenrod Corporation

Laurie Yelding
GHP Media

Term Expiring 2023

Marylou Cunningham
Ion Bank

Robert Dickson
Dale Carnegie Training

Pedro Pires
The Chittenden Group

David J. Rotatori
Ion Bank

Kimberly Santulli
State of Connecticut

Jennifer Zbell
Aetna

Advisory Board Members

Caren Bouchard

Kathy McPadden

Ron Pugliese

Carlos Santos

A VERY SPECIAL THANK YOU

United Way of Naugatuck & Beacon Falls thanks the following individuals and companies for donating their time, talents and resources, facilities or supplies to help our United Way during the year. We are most grateful.

Advertisement Space

Republican American
The Citizen's News

Executive Offices & Meetings

Ion Bank Foundation & the Naugatuck YMCA for their generosity in providing a "home" for the United Way and a meeting space for our monthly meetings.

Meeting & Conference Room

Ion Bank

Printing & Design Services

Brianna Mancini
Ion Bank

Golf Tournament

August 25, 2020

Tournament Sponsor

Ion Bank

Corporate Gold

Law of Offices of Brian J. Mongelluzzo
Sarracco Mechanical Services, Inc.

Cart Sponsor

Luso Cleaning Service, LLC
State Farm Insurance

Hole Sponsors

Attorney Frederick A. Dlugokecki
Goldenrod Corporation
Ground Up Restoration
Kircaldi, Randall & McNab

Naugatuck Chamber of Commerce

Flag Sponsors

Morrissey, Morrissey, & Rydzik
Schmidt Electric

Raffle Sponsor

Louis Pontillo Jr.

Raffle Donors

Donna Andrew
Country Club of Waterbury
Hop Brook Golf Course
Ion Bank
Jesse Camille's
Marcelo Martins
Kathy McPadden
John McCormack
Beth Mongelluzzo
Kimberly Santulli
Attorney Alicia Perillo
Dave Pires
Stephen Pretto
Watertown Golf Club
Laurie Yelding
YMCA Naugatuck

Hole in One Sponsor

Loehman-Blasius Chevrolet
Cadillac

Event Volunteers

Donna Andrew
Sherri Beck
Marylou Cunningham
Coleen Grommisch

Festival of Trees

December 2020

Event Sponsor

Ion Bank

Santa's Helper

Coldwell Banker Realty 2000

Reindeer Sponsor

Bernice Rizk
Luso Cleaning Services

Tree Participants

Jodi & Gabe Acuri
American Red Cross
Connecticut Region
Andrew Avenue School
Beacon Falls Lioness Club
Glenda Bradshaw
Jen Bradshaw
Central Office – Naugatuck
Public Schools
Coldwell Banker Realty 2000
Connecticut Partnership for Children
Marylou & Randi Cunningham
Lisa Daunis
Early Childhood Center at
Central Avenue
Family of Lorraine Mulhall
Jacqueline Flynn
Goldenrod Corporation
Coleen Grommisch
Ground Up Inc.
Michelle Healy
J&M Automotive
John McCormack Insurance
Agency
Nancy King

Courtney Ligi
Literacy Volunteers of Greater Waterbury
Marcelo Martins
Kathy McPadden
Kate Murphy
Naugatuck YMCA
Alicia Perillo
Pat Peterson
Nancy Ritucci
Bernice Rizk
The Rotatori's
Lori Rotella
Jennifer Rowland
Safe Haven of Greater Waterbury
Stephanie Savoy
Dana Silva
Terri's Flower Shop
The Generali School of Literature and the Arts
United Way Board of Directors
Erica & James Veronessi, Devin Millett & Antjuan Kizzee
Wellmore Behavioral Health, Inc.
Western School
Feriale Yan
Laurie Yelding

Event Volunteers

Bob Butler
Marylou Cunningham
Coleen Grommisch
Courtney Ligi
Beth Mongelluzzo
Pat Peterson
Jennifer Rowland



**United Way of
Naugatuck and Beacon Falls**

**LIVE
UNITED**

UnitedWayNaugatuck.org

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Info@unitedwaynaugatuck.org